Abstract: One of the most important and most difficult decisions facing many families attending the Montana/Wyoming Sugarbeet Symposium is how to transfer their land and business to the next generation. This session will explore some of the consequences of not planning. Ideas that have worked for Montana/Wyoming families will be shared. Also to be discussed include an update on the federal estate tax law changes that are being phased in through 2010. Wills, living trusts, power of attorney, living wills, health care power of attorney, dying without a will who receives your property, consequences of joint tenancy titles, and beneficiary designations will also be explored.

Additional information is available on line:

- Accessing a Deceased Person’s Financial Accounts (MT200301HR)
  http://www.montana.edu/wwwpb/pubs/mt200301.html
- Annuities (MT199213HR)
  http://www.montana.edu/wwwpb/pubs/mt9213.html
- Cremation (MT200201HR)
  http://www.montana.edu/wwwpb/pubs/mt200201.html
- Custodial Accounts for Kids Under Age 21 (MT199910HR)
  http://www.montana.edu/wwwpb/pubs/mt9910.html
- Designating Beneficiaries Through Contractual Arrangements (MT199901HR)
  http://www.montana.edu/wwwpb/pubs/mt9901.html
- Dying Without a Will in Montana: Who Receives Your Property? (MT198908HR)
  http://www.montana.edu/wwwpb/pubs/mt8908.html
- Estate Planning for Families with Minor Children (MT199117HR)
  http://www.montana.edu/wwwpb/pubs/mt9117.html
- Federal Estate Tax (MT199104HR)
  http://www.montana.edu/wwwpb/pubs/mt9104.html
- Getting Started with Estate Planning (MT199508HR)
  http://www.montana.edu/wwwpb/pubs/mt9508.html
- Gifting: A Property Transfer Tool of Estate Planning (MT199105HR)
  http://www.montana.edu/wwwpb/pubs/mt9105.html
• Glossary of Estate Planning Terms (MT200202HR)
  http://www.montana.edu/wwwpb/pubs/mt200202.html
• Inheriting an IRA: Planning Techniques for Primary Beneficiaries (MT200310HR)
  http://www.montana.edu/wwwpb/pubs/mt200310.html
• Inheriting an IRA: Planning Techniques for Successor Beneficiaries (MT200311HR)
  http://www.montana.edu/wwwpb/pubs/mt200311.html
• Letter of Last Instruction (MT198904HR)
  http://www.montana.edu/wwwpb/pubs/mt8904.html
• Life Insurance-An Estate Planning Tool (MT199211HR)
  http://www.montana.edu/wwwpb/pubs/mt9211.html
• Medicaid and Long-Term Care Costs (MT199511HR)
  http://www.montana.edu/wwwpb/pubs/mt9511.html
• Montana Estate Taxes (MT200105HR)
  http://www.montana.edu/wwwpb/pubs/mt200105.html
• Montana Rights of the Terminally Ill Act (MT199202HR)
  http://www.montana.edu/wwwpb/pubs/mt9202.html
• Non-probate Transfers (MT199509HR)
  http://www.montana.edu/wwwpb/pubs/mt9509.html
• Power of Attorney (MT199001HR)
  http://www.montana.edu/wwwpb/pubs/mt9001.html
• Probate (MT199006HR)
  http://www.montana.edu/wwwpb/pubs/mt9006.html
• Property Ownership (MT198907HR)
  http://www.montana.edu/wwwpb/pubs/mt8907.html
• Revocable Living Trusts (MT199612HR)
  http://www.montana.edu/wwwpb/pubs/mt9612.html
• Selecting an Organizational Structure for Your Business (MT199708HR)
  http://www.montana.edu/wwwpb/pubs/mt9708.html
• Who Gets Grandma’s Yellow Pie Plate? Transferring Non-Titled Property (MT199701HR)
  http://www.montana.edu/wwwpb/pubs/mt9701.html
• What is a Personal Representative? (MT199008HR)
  http://www.montana.edu/wwwpb/pubs/mt9008.html
• Wills (MT198906HR)
  http://www.montana.edu/wwwpb/pubs/mt8906.html